



Oncor Energy Efficiency HVAC Guidance Documentation Requirements

Sizing Category (Tonnage)	Oncor EE Incentive Eligible (Y/N)	Manual J Provided (Y/N)	Savings Baseline	\$ Incentive Potential
Same Tonnage replacing Same Tonnage	Y	Not Required	Early Retirement or New Construction	Highest \$ incentive available
Upsizing up to 0.5 or 1/2 ton	Y	Y	Early Retirement	Higher \$ incentive
Upsizing up to 0.5 or 1/2 ton	Y	N	New Construction	Lower \$ incentive
Upsizing from 0.5 or 1/2 ton up to 1 ton	Y	Y - Required	Early Retirement	\$ incentive varies based on the Existing Unit Capacity (Tonnage)
Downsizing	Y	N*	Early Retirement	Higher \$ incentive varies based on difference between old & new unit tonnage

* For Downsizing a legible label picture of the old unit is required to qualify for the higher \$ incentive

Categories Not Eligible for Incentives

- 1) Upsizing up to 1 ton without a Manual J
- 2) Upsizing greater than 1 ton